

CATCo Reinsurance Opportunities Fund Ltd
Ticker: CAT.BH – Ordinary Shares
CATC.BH – New Class C Shares

Submitted by: Markel CATCo Investment Management Ltd.

CATCo Reinsurance Opportunities Fund Ltd

Proposed Delisting of Securities

Date: 09 Dec 2024
For Immediate Release

The Company announces the proposed delisting of the following securities due to the proposed winding up of the company and therefore cancellation and de-listing of all shares trading on both the LSE and BSX (both C shares and Ord shares)

Since 26 March 2019, the Company has been in "run-off" and, following the recent partial compulsorily redemption that took place at the end of November 2024, the Company will have redeemed the entirety of its interest in the Master Fund and distributed substantially all of the redemption proceeds it has received.

Consequently, the Board has determined to recommend that the Company is placed into members' voluntary winding up and wound up.

Shareholder approval is required for the Company to be wound up (and related matters) and such approvals are being sought at the Special General Meeting to be held at 9:00 a.m. (Bermuda time) on 18 December 2024.

A Circular has been published to provide information relating to the proposed winding up and notice of Special General Meeting.

The information in this announcement should be read in conjunction with the full text of the Circular issued by CATCo Reinsurance Opportunities Fund Limited, dated 18 November 2024. Capitalised terms used in this announcement shall, unless the context otherwise requires, bear the meaning given to them in the Circular.

The circular will be available to download from the Company website (<https://www.catcoreoppsfund.com/>) shortly.

Further information:

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CATCo Reinsurance Opportunities Fund Ltd. (the "Company") is a limited liability closed-ended fund, registered and incorporated as an exempted mutual fund company in Bermuda.